

Form ET 6.01

Rev. 06/14

**APPRAISEMENT OF THE ESTATE
FOR DECEDENTS DYING ON OR AFTER JULY 13, 2001****PART 1: GENERAL INFORMATION QUESTIONNAIRE**

A. Decedent's Name SHIRLEY ANN MULLENS		B. Social Security Number 236-56-4135	C. Date of Death 10/30/2024
D. Decedent's Residence at Death 699 SOUTH PARK ROAD, CHARLESTON, WV 25304-21		E. State West Virginia	F. County Kanawha
G. Marital Status at Death Married ☐ Single, Widow(er) or Divorced ☐	Name of Surviving Spouse		H. West Virginia Counties Where Decedent Held Real Estate.
I. Will this estate be required to file a Federal Estate Tax Return FORM 706 (see instructions on page 2)? YES ☐ NO ☐			
J. Will this estate be required to file the Nonprobate Inventory Form ET 6.02 (see instructions on page 3)? YES ☐ NO ☐			
K. Did the Decedent leave a WILL ? YES ☐ NO ☐			
L. Fiduciary's Name and Mailing Address (include zip code) FRANKLIN A. MULLENS, JR. 4229 SPRING HILL AVENUE SOUTH CHARLESTON WV 25309-2237		M. Preparer's Name and Address CPA ☐ Attorney ☐	
Fiduciary's Phone Number: 304-545-1199		Preparer's Phone Number:	

PART 2: QUESTIONNAIRE OF NONPROBATE REAL ESTATE

Answer each of the following questions concerning the decedent's interest in NONPROBATE REAL ESTATE.

If you answer "YES" to any question below, you must complete the attached Inventory of Nonprobate Real Estate provided with this form which shows:

- the type of transfer(s) with reference to the question number below;
- name(s) of the person(s) with an interest in the real estate as joint tenant or transferee;
- relationship to the decedent of ALL above named persons;
- market value at the date of death; and
- description of the real estate including assessed value.

	MARKET VALUE
1. Did the decedent own an interest in any real estate as joint tenant with right of survivorship?.....YES ☐ NO ☐	1
2. Did the decedent transfer an interest in any real estate without adequate consideration within three years prior to date of death?.....YES ☐ NO ☐	2
3. Did the decedent own an interest in any real estate in an inter vivos trust (living trust) arrangement or in which the decedent retained the right of use and enjoyment?.....YES ☐ NO ☐	3
4. Did the decedent own an interest in any real estate in which the decedent retained a power of appointment, whether special or general?.....YES ☐ NO ☐	4
5. Did the decedent own an interest in any real estate as a life estate including a dower interest?.....YES ☐ NO ☐	5
6. Did the decedent own an interest in any real estate transferable by a transfer on death deed?.....YES ☐ NO ☐	6
7. TOTAL VALUE OF NONPROBATE REAL ESTATE (add lines 1 through 6 above).....	7

PART 3: SUMMARY OF PROBATE ASSETS

Complete PART 4 first. Enter the total from each schedule of PART 4 on the appropriate line below.

	MARKET VALUE
1. Schedule A: Real estate or any interest therein.....	1
2. Schedule B: Tangible personal property of every kind.....	2
3. Schedule C: Government bonds and securities of every kind.....	3
4. Schedule D: Shares of corporate stock of every kind.....	4
5. Schedule E: Money, certificates of deposit, notes, accounts, etc.	5
6. Schedule F: All other assets not hereinbefore mentioned.....	6
7. TOTAL VALUE OF PROBATE ASSETS (add lines 1 through 6 above).....	7

PART 4: INVENTORY OF PROBATE ASSETS – TRANSFERS BY WILL OR INTESTACY

After completing PART 4, enter the total from each schedule on the appropriate line in PART 3.

SCHEDULE A: Describe any real estate or any interest in real estate. Include description and appraised value of out of state property, but do not include this amount in the total. See page 3 of the instructions.	ASSESSED VALUE	APPRAISED VALUE
TOTAL (enter the total appraised value on line 1 of PART 3)		

SCHEDULE B: Tangible personal property of every kind. See page 3 of the instructions.	APPRAISED VALUE
TOTAL (enter the total appraised value on line 2 of PART 3)	

SCHEDULE C: Bonds and securities of every kind. See page 3 of the instructions.	APPRAISED VALUE
TOTAL (enter the total appraised value on line 3 of PART 3)	

PART 4 (continued)

SCHEDULE D: Corporate stock of any kind. See page 3 of the instructions.

NAME OF THE COMPANY	CLOSELY HELD	NUMBER OF SHARES	MARKET VALUE PER SHARE	TOTAL MARKET VALUE
TOTAL (enter the total market value on line 4 of PART 3)				

SCHEDULE E: Money, bank accounts, certificates of deposits, notes, accounts receivable, etc.
Show dates of notes. See page 3 of instructions.

	APPRAISED VALUE
TOTAL (enter the total appraised value on line 5 of PART 3)	

SCHEDULE F: All other assets, not hereinbefore mentioned, including insurance payable to the estate.
See page 3 of the instructions.

	APPRAISED VALUE
TOTAL (enter the total appraised value on line 6 of PART 3)	

PART 5: BENEFICIARIES. List the names and relationships of all beneficiaries or heirs of the estate. Show the age of any life tenant after their name. See page 3 of the instructions.

BENEFICIARY OR HEIR	RELATIONSHIP	BENEFICIARY OR HEIR	RELATIONSHIP
FRANKLIN A. MULLENS, JR.	SON		
CYNTHIA G. WALKER	DAUGHTER		

PART 6: OATH OF FIDUCIARY

State of WV County of KANAWHA, To-wit:

I, FRANKLIN A. MULLENS, JR., fiduciary for the estate of SHIRLEY ANN MULLENS after diligent effort to ascertain the taxable property of this estate, have made answers to each of the questions and have completed, in detail, the schedules for each category of property and believe each item thereof to be correct. I thereby believe the foregoing to be the true and lawful appraisal of ALL real estate and probate property of the estate of the above named decedent.

[Signature] Fiduciary

19th day of November, 20 24

Melanie K. Shilling Notary Public

My Commission expires 1-16-29, 20 29

OFFICIAL SEAL
 Subscribed and sworn to before me this _____ day of _____, 20____
 STATE OF WEST VIRGINIA
 Melanie K Shilling
 The City of South Charleston
 PO Box 8597
 South Charleston, WV 25303
 My Commission Expires January 16, 2029

PART 7: APPROVAL OF FIDUCIARY COMMISSIONER/FIDUCIARY SUPERVISOR

I, _____, Fiduciary Commissioner/Fiduciary Supervisor of Kanawha County, West Virginia, to whom the estate of the above named decedent was referred, do hereby approve the foregoing appraisal of such estate.

Given under my hand this _____ day of _____, 20____

By _____
 Fiduciary Commissioner/Fiduciary Supervisor Deputy

PART 8: CLERK OF THE COUNTY COMMISSION

STATE OF WEST VIRGINIA

COUNTY OF KANAWHA, To-wit:

In the Clerk's office of Kanawha County on the _____ day of _____, 20____, the forgoing appraisal of the above named decedent was presented and upon motion admitted to record.

Attest _____, Clerk

By _____, Deputy

Decedent's Name: **SHIRLEY ANN MULLENS**

INVENTORY OF NONPROBATE REAL ESTATE

If you answered "YES" to any question under PART 2: QUESTIONNAIRE OF NONPROBATE REAL ESTATE, show the following on this page:

- a. the type of transfer(s) with reference to the question number in PART 2;
- b. name(s) of the person(s) with an interest in the real estate as joint tenant or transferee;
- c. relationship to the decedent of ALL above named persons;
- d. market value at the date of death; and
- e. description of the real estate including assessed value.

FORM ET 6.02

Rev. 06/14

**NONPROBATE INVENTORY OF THE ESTATE
FOR DECEDENTS DYING ON OR AFTER JULY 13, 2001****PART 1: GENERAL INFORMATION QUESTIONNAIRE**

A. Decedent's Name SHIRLEY ANN MULLENS	B. Social Security Number 236-56-4135	C. Date of Death 10/30/2024
D. Decedent's Residence at Death 699 SOUTH PARK ROAD, CHARLESTON, WV 25304-21	E. State West Virginia	F. County Kanawha
G. Marital Status at Death Married ☐ Name of Surviving Spouse _____ Single, Widow(er) or Divorced ☐		
H. Fiduciary's Name and Mailing Address (include zip code) FRANKLIN A. MULLENS, JR. 4229 SPRING HILL AVENUE SOUTH CHARLESTON WV 25309-2237	I. Preparer's Name and Address CPA ☐ Attorney ☐ _____ _____ _____	
Fiduciary's Phone Number: 304-545-1199	Preparer's Phone Number: _____	

PART 2: QUESTIONNAIRE OF NONPROBATE PERSONAL PROPERTY

Answer each of the following questions concerning the decedent's interest in NONPROBATE PERSONAL PROPERTY. Nonprobate personal property means all property which does not pass by operation of the decedent's will or by the laws of intestate descent and distribution or is otherwise not subject to administration in a decedent's estate.

Note: All real estate and probate property are to be reported on the Appraisal of the Estate (ET 6.01) filed with the County Commission.

If you answer "YES" to any question below, you must complete PART 3 of this form which shows:

- the type of transfer(s) with reference to the question number below;
- name(s) of the person(s) with an interest in the property as joint tenant or transferee;
- relationship to the decedent of ALL above named persons;
- market value at the death; and
- description of the property.

		MARKET VALUE
1. Did the decedent possess any powers of appointment?.....	YES ☐ NO ☒	1
2. Did the decedent make any gifts or transfers without adequate consideration within three years prior to the date of death?.....	YES ☐ NO ☒	2
3. Did the decedent make any transfers in Trust which passed to others upon his death?.....	YES ☐ NO ☒	3
4. Did the decedent own any stock, bonds, bank accounts, certificates of deposit or other personal property as a joint tenant with the right of survivorship?.....	YES ☒ NO ☐	4 \$66,000. ⁰⁰
5. Did the decedent own any life insurance policies to named beneficiaries?.....	YES ☐ NO ☒	5
6. Did the decedent own any annuities?.....	YES ☐ NO ☒	6
7. Did the decedent own an interest in any personal property as a life tenant?.....	YES ☐ NO ☒	7
8. Did the decedent own any personal property which was payable on death to others?.....	YES ☐ NO ☒	8
9. Did the decedent file any Federal Gift Tax Returns with the IRS or make any taxable gifts under Federal Gift Tax law or regulations?.....	YES ☐ NO ☒	9
10. Did the decedent own any other nonprobate personal property includible in the federal gross estate of a decedent?.....	YES ☒ NO ☐	10 \$2,000. ⁰⁰
11. TOTAL VALUE OF NONPROBATE PERSONAL PROPERTY (add lines 1 through 10 above).....		11 \$68,000. ⁰⁰

PART 3: INVENTORY OF NONPROBATE PERSONAL PROPERTY (attach additional sheets if needed)

- the type of transfer(s) with reference to the question number in PART 2;
- name(s) of the person(s) with an interest in the property as joint tenant or transferee;
- relationship to the decedent of ALL above named persons;
- market value at the date of death; and
- description of the property.

Question No.	DESCRIPTION OF PROPERTY AND TRANSFER	MARKET VALUE
B.	Frank Mullens - son Cindi Walker - daughter	
C.	children	
D.	Clothes, jewelry CHECKING acct: Travis IRA: Raymond James	\$ 2,000.00 \$ 16,000.00 \$ 50,000.00
TOTAL VALUE OF NONPROBATE PERSONAL PROPERTY (this total must equal total of line 11 on PART 2)		\$ 68,000.00

PART 4: OATH OF FIDUCIARY

State of West Virginia
County of Ramotha, To-wit:

I, FRANKLIN A. MULLENS, JR., fiduciary for the estate of SHIRLEY ANN MULLENS, after diligent effort to ascertain the taxable property of this estate, have made answers to each of the questions and have completed, in detail, the list for each category of property and believe each item thereof to be correct. I thereby believe the foregoing to be the true and lawful inventory of ALL nonprobate personal property of the estate of the above named decedent.



Fiduciary
19th day of November, 2024
Melanie K. Shilling
Notary Public

My Commission expires Jan-16th, 2029